



Economic Research Service

Situation and Outlook

CWS-13h

Release Date August 14, 2013

# Cotton and Wool Outlook

Leslie Meyer  
[lmeyer@ers.usda.gov](mailto:lmeyer@ers.usda.gov)  
Stephen MacDonald  
[stephenm@ers.usda.gov](mailto:stephenm@ers.usda.gov)

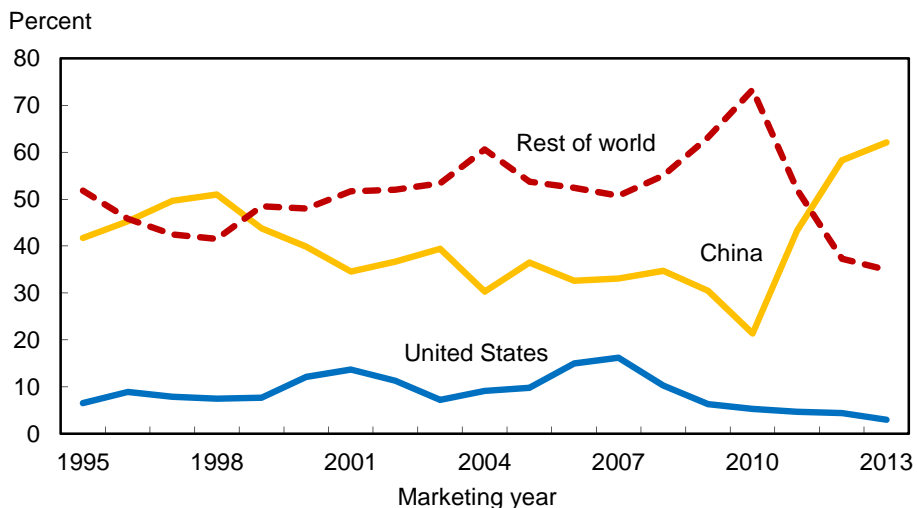
## Global Cotton Stocks At Record High

The latest U.S. Department of Agriculture (USDA) estimates for 2013/14 project world cotton stocks to reach a new record at 93.8 million bales, 7.4 million bales above the previous season. Stocks this season are expected to rise for the fourth consecutive year as global cotton production continues to exceed mill demand and China's cotton policies continue to support domestic prices above world prices.

While world stocks are expected to rise 9 percent in 2013/14, the growth continues to occur in China, with a large supply placed in China's national reserve and unavailable to the rest of the world. These reserve stocks are expected to account for nearly 80 percent of China's total stocks in 2013/14. In 2010/11, China's 21-percent share of global stocks was its lowest in twenty years (fig. 1). By the end of 2013/14, however, China's share is projected to nearly triple to 62 percent. At the same time, the share of stocks outside of China is forecast to decline for the third consecutive season to 38 percent.

Cotton and Wool Chart Gallery will be updated on August 16, 2013  
The next release is Sept. 16, 2013  
-----  
Approved by the World Agricultural Outlook Board

Figure 1  
**Share of global cotton ending stocks**



Source: USDA, World Agricultural Supply and Demand Estimates reports.

## 2013 U.S. Cotton Crop Forecast Reduced in August

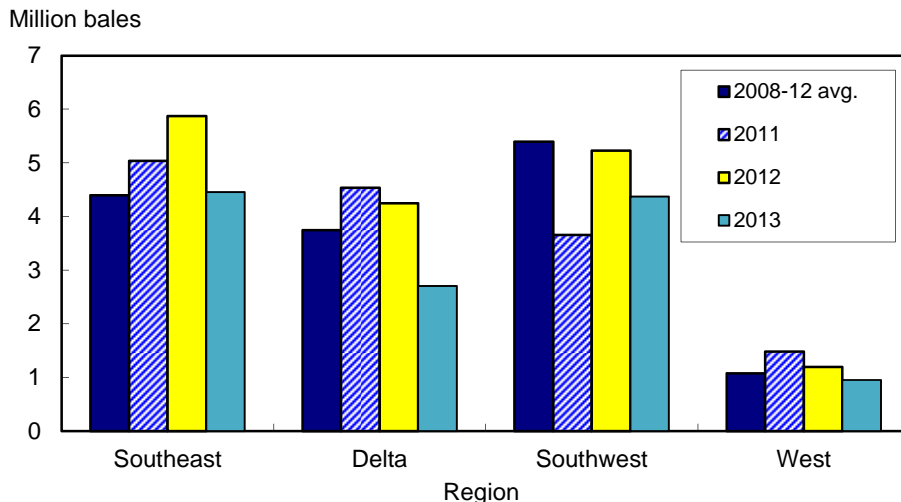
According to USDA’s first survey-based forecast of the 2013 crop, U.S. cotton production is projected at 13.1 million bales, 447,000 bales below July’s estimate and nearly 4.3 million bales below last season’s crop. The 2013 production decline is the result of both smaller area and a lower national yield.

Based on the August forecast, total cotton planted acreage in 2013 is estimated at 10.2 million acres, slightly below the area reported in the June *Acreage* report. With planted area down 17 percent from a year ago, the estimated harvested area is expected to decline by a similar amount and is forecast at 7.7 million acres. Based on the latest forecast, the 2013 national abandonment rate is projected at 24 percent, equal to the 2012 rate. The U.S. yield is forecast at 813 pounds per harvested acre, well below last season’s 887-pound record but near the 5-year average.

Upland production is projected at 12.5 million bales, 25 percent below the 2012 crop. During the previous 20 years, the August upland cotton production forecast was above the final estimate 11 times and below it 9 times. Past differences between the August forecast and the final upland production estimate indicate that chances are two out of three for the 2013 crop to range between 11.3 and 13.6 million bales.

Compared with the 2012 crop, upland production is expected to decline in each of the Cotton Belt regions (fig. 2). Based on the August estimates, the Southeast is expected to harvest 4.5 million bales in 2013. Area, abandonment, and yield are all near the 5-year average for the region. If realized, the Southeast will be the largest producing region for the third consecutive season, a first in at least a century.

Figure 2  
**U.S. regional upland cotton production**



Source: USDA, *Crop Production* reports.

In the Southwest, a third year of drought has forced a large abandonment once again. More than 40 percent of the upland area in the Southwest is expected to be abandoned this season, similar to 2012 but below the record of 63 percent lost in 2011. As a result, an upland crop of 4.4 million bales is projected in 2013, approximately 1 million bales below last season and the 5-year average. Smaller area and a below-average yield are expected to contribute to the second lowest Southwest production since 2000.

Area was reduced considerably in the Delta due to the viability of alternative crops this season. Planted area of only 1.3 million acres—a record low—is estimated in 2013. With average abandonment and a near-record yield of 1,020 pounds per harvested acre, the Delta crop is forecast at 2.7 million bales, the lowest since 1983.

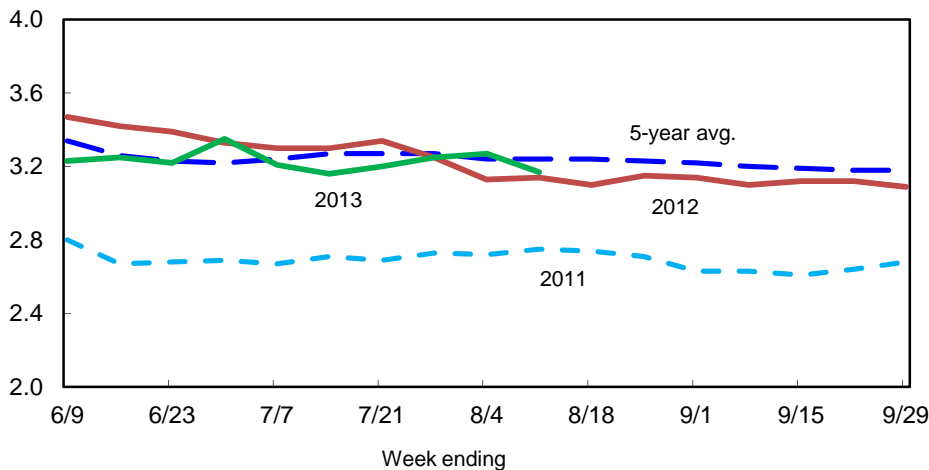
In the West, upland production is expected to reach only 952,000 bales this season, compared with 1.2 million bales in 2012. Smaller area and a yield decline from last season’s record is projected to keep the crop at a historically low level, with the 2013 upland crop the third lowest since the mid-1940s. Meanwhile, extra-long staple (ELS) cotton production continues to be concentrated in California, where nearly 95 percent of the ELS crop is produced. Smaller area and a lower yield are forecast to result in an ELS crop of 580,000 bales, 200,000 bales below last season.

U.S. crop development continues to run behind last season and the 5-year average. As of August 11th, 73 percent of the cotton area was setting bolls, compared with 87 percent last season and a 5-year average of 81 percent. While most States were below their historical averages, there were a few exceptions; the most notable were Arizona and Virginia which were at least 5 percentage points above their respective 2008-12 averages for setting bolls.

Meanwhile, 2013 U.S. cotton crop conditions slipped below the 5-year average this past week and are similar to 2012 conditions (fig. 3). As the chart illustrates, conditions most of this season have been similar to both last season and the 5-year average. As of August 11th, 43 percent of the crop area was rated “good” or

Figure 3  
**U.S. cotton crop conditions**

Index (2=poor, 3=fair, and 4=good)



Source: USDA, *Crop Progress* reports.

“excellent,” compared with 42 percent last year, while 25 percent of the crop was rated “poor” or “very poor,” compared with 28 percent a year ago. Not surprisingly, the worst crop conditions are in Texas, where 36 percent of the area was rated “poor” or “very poor.”

### ***Demand and Stocks Revised Lower***

In August, U.S. cotton demand for 2013/14 was reduced to 14.1 million bales, nearly 2.5 million bales below last season and the lowest since 1988/89, as supply constraints are expected to limit U.S. exports. While exports continue to account for the bulk of demand, U.S. shipments are forecast at 10.6 million bales in 2013/14. A reduction in import demand by China and increased competition for a smaller world trade is expected to keep U.S. exports at their lowest level since 2000/01. The projected U.S. share of global trade of 28 percent is similar to last season but one of the lowest during the previous decade.

With forecasts of U.S. cotton demand exceeding production for the first time in three seasons, ending stocks are projected to decrease 1 million bales this season to 2.8 million bales, the lowest since 2010/11. Similarly, the stocks-to-use ratio of 20 percent is the lowest in three years. As of August, the 2013/14 upland farm price is forecast to range between 72 and 88 cents per pound. The midpoint of 80 cents per pound is 8 cents above 2012/13’s estimate of 72 cents per pound and 8 cents below 2011/12’s 88 cents per pound.

### ***2012/13 Supply and Demand Adjustments***

With the 2012/13 season ending in July, adjustments were made this month and the estimates will be finalized over the next several months as additional end-of-year data become available. U.S. exports for last season were reduced based on shipment data published in the *Export Sales* report. U.S. exports were lowered by 200,000 bales to 13.1 million bales as shipments tailed off in July.

Revisions to the 2012/13 U.S. balance sheet also included a first estimate of final ending stocks. Since the loss of the Census stock survey in 2011, data from the Farm Service Agency have been used to help reconcile end-of-year stocks. For 2012/13, these data suggest that U.S. cotton stocks are lower than the calculation of supply minus use would indicate. As a result, a loss of 325,000 bales was included in the 2012/13 balance sheet to account for part of the difference, reducing stocks to 2.8 million bales. USDA will continue to review estimates of 2012/13 supply and demand, collect additional stocks data, and may make further revisions in subsequent reports. However, USDA’s capacity to resolve the stocks discrepancy is limited by the lack of a comprehensive industry stocks survey.

# International Outlook

## Global Cotton Production Lower But Remains Above Consumption

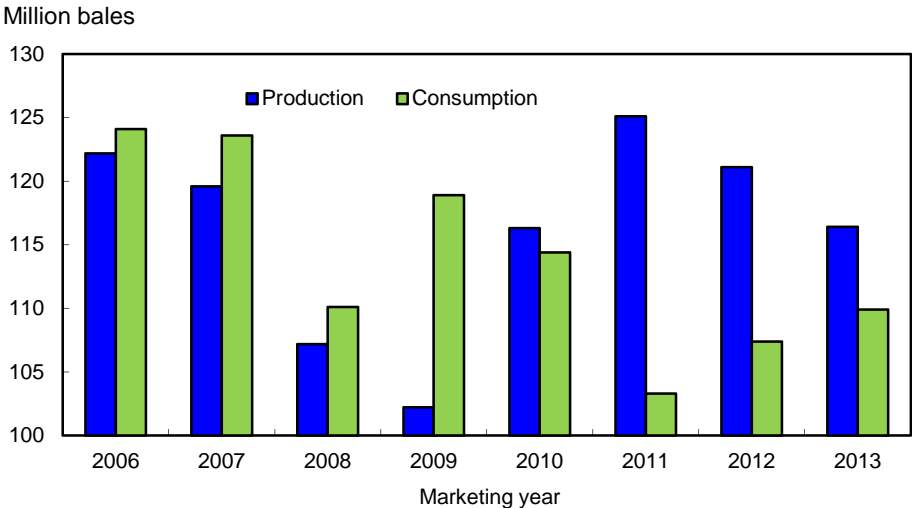
World cotton production in 2013/14 is forecast at 116.4 million bales, 1.6 million bales below last month's projection, which is mainly the result of forecast reductions for China and the United States. Prices favored alternative crops in most of the major-producing countries this season, reducing global area to its lowest in three seasons with a production forecast 4 percent below 2012/13 (fig. 4). World production is expected to decrease for the second consecutive season from a record in 2011/12, and the United States is projected to account for most of this season's decline.

In China—the largest producing country—the cotton crop is forecast at 33 million bales in 2013/14, down 6 percent (2 million bales) from last season due to lower area and unfavorable weather in parts of Xinjiang, north central China, and Hunan. Weather problems are expected to reduce the yield 2 percent from 2012/13's record high, to 1,409 kg/hectare in 2013/14.

India and Brazil are expected to more than offset the decrease in China in 2013/14, with production rising by more than 1 million bales each from the year before on increased area. Similarly, Pakistan's production is projected to rise 4 percent in 2013/14 to 9.7 million bales as a result of higher yields. In contrast, slight crop declines are seen for Australia and Uzbekistan in 2013/14.

Global cotton consumption in 2013/14 is forecast at 109.9 million bales, similar to last month and above the previous two seasons. World cotton consumption remains well below the 2006/07's record usage of 124.1 million bales although it has been recovering from the impact of record-high cotton prices in 2010/11 that reduced cotton's share of textile fiber consumption.

Figure 4  
**Global cotton production and consumption**



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Consumption in China—the leading mill user of cotton—is projected unchanged from its 2012/13 level at 36 million bales, but well below the 50 million bales used in 2009/10. China’s cotton spinners have lost market share over the last several years as a result of the Government’s established price floor that maintained domestic prices above world prices. Replacing some domestic spinning, China has imported significant amounts of cotton yarn during the past several seasons, including an estimated 8 million bale-equivalents in 2012/13, twice that of 2010/11.

Beneficiaries of China’s yarn imports include India and Pakistan, where cotton mill use has steadily risen over the past several seasons. In India, cotton consumption is forecast at a record 23.3 million bales, 750,000 bales above 2012/13. Pakistan consumption is projected at 11.7 million bales this season, a 6-percent increase and close to its record high of 12 million bales set in the mid-2000s.

### ***World Cotton Trade To Decline in 2013/14***

World cotton trade is projected at 38.4 million bales in 2013/14, 18 percent below last season’s record of nearly 46.7 million bales. The decrease is attributable to the anticipated reduction in China’s import demand from an estimated 20.3 million bales in 2012/13 to 11 million bales in 2013/14. Stable mill demand and rising stocks in China are expected to help reduce their import needs to its lowest in four seasons. However, increases in a number of countries will help offset a portion of China’s decline. These countries include Pakistan, Mexico, Turkey, and Thailand, where cotton consumption is expected to rise in 2013/14.

In 2013/14, reduced import demand is expected to keep shipments lower for most exporters. In addition to the decline seen for the United States, considerable declines are seen for India, Australia, and Brazil, where exports are forecast at 6.3 million bales (down 1.3 million), 4.3 million bales (down 1.7 million), and 2.6 million bales (down 1.7 million), respectively. For Australia and Brazil, sharply lower beginning stocks result in lower exportable supplies.

### ***Global Ending Stocks At Record Level in 2013/14***

World cotton stocks are projected at a record 93.8 million bales this season, 9 percent above 2012/13. China accounts for the bulk of these stocks with its own record of 58.3 million bales, accounting for over 60 percent of the total and equal to approximately 6.5 months’ worth of global consumption.

While projections for 2013/14 ending stocks were reduced this month, estimated beginning stocks were increased primarily as a result of adjustments made to India’s residual category, which added to supply in earlier years. Stocks in India were raised in 2011/12, 2012/13, and 2013/14 as the official data used to estimate production, trade, and consumption indicate unsustainably low stock levels.

## Contacts and Links

### Contact Information

Leslie Meyer (U.S. cotton and textiles), (202) 694-5307, [lmeyer@ers.usda.gov](mailto:lmeyer@ers.usda.gov)  
Stephen MacDonald (foreign cotton), (202) 694-5305, [stephenm@ers.usda.gov](mailto:stephenm@ers.usda.gov)  
Erma McCray (web publishing), (202) 694-5306, [ejmccray@ers.usda.gov](mailto:ejmccray@ers.usda.gov)

### Subscription Information

Subscribe to ERS e-mail notification service at <http://www.ers.usda.gov/subscribe-to-ers-e-newsletters.aspx> to receive timely notification of newsletter availability.  
Printed copies can be purchased from the USDA Order Desk by calling 1-800-363-2068 (specify the issue number). To order printed copies of the five field crop newsletters—cotton and wool, feed, rice, oil crops, and wheat—as a series, specify series SUB-COR-4043.

### Data

Cotton and Wool Monthly Tables (<http://www.ers.usda.gov/publications.aspx>)  
Cotton and Wool Chart Gallery (<http://www.ers.usda.gov/data-products/cotton-and-wool-chart-gallery.aspx#.UguTC6z8J8E>)

### Related Websites

WASDE

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>

Cotton Topics

<http://www.ers.usda.gov/topics/crops/cotton-wool.aspx>

Cotton and Wool Outlook

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281>

The U.S. Department of Agriculture (USDA) prohibits discrimination in all its programs and activities on the basis of race, color, national origin, age, disability, and where applicable, sex, marital status, familial status, parental status, religion, sexual orientation, genetic information, political beliefs, reprisal, or because all or a part of an individual's income is derived from any public assistance program. (Not all prohibited bases apply to all programs.) Persons with disabilities who require alternative means for communication of program information (Braille, large print, audiotape, etc.) should contact USDA's TARGET Center at (202) 720-2600 (voice and TDD). To file a complaint of discrimination, write to USDA, Director, Office of Civil Rights, 1400 Independence Avenue, SW, Washington, DC 20250-9410 or call (800) 795-3272 (voice) or (202) 720-6382 (TDD). USDA is an equal opportunity provider and employer.

### E-mail Notification

Readers of ERS outlook reports have two ways they can receive an e-mail notice about release of reports and associated data.

- Receive timely notification (soon after the report is posted on the web) via USDA's Economics, Statistics, and Market Information System (which is housed at Cornell University's Mann Library). Go to <http://usda.mannlib.cornell.edu/MannUsda/aboutEmailService.do> and follow the instructions to receive e-mail notices about ERS, Agricultural Marketing Service, National Agricultural Statistics Service, and World Agricultural Outlook Board products.
- Receive weekly notification (on Friday afternoon) via the ERS website. Go to <http://www.ers.usda.gov/subscribe-to-ers-e-newsletters.aspx> and follow the instructions to receive notices about ERS outlook reports, Amber Waves magazine, and other reports and data products on specific topics. ERS also offers RSS (really simple syndication) feeds for all ERS products. Go to <http://www.ers.usda.gov/rss/> to get started.

Table 1--U.S. cotton supply and use estimates

Item	2012/13	2013/14		
		June	July	Aug.
<i>Million acres</i>				
Upland:				
Planted	12.076	9.820	10.025	10.015
Harvested	9.135	7.896	7.579	7.519
<i>Pounds</i>				
Yield/harvested acre	869	785	815	796
<i>Million 480-lb. bales</i>				
Beginning stocks	3.081	3.386	3.720	3.603
Production	16.535	12.920	12.872	12.473
Total supply 1/	19.622	16.311	16.597	16.081
Mill use	3.430	3.475	3.475	3.480
Exports	12.264	10.350	10.350	9.900
Total use	15.694	13.825	13.825	13.380
Ending stocks 2/	3.603	2.481	2.767	2.743
<i>Percent</i>				
Stocks-to-use ratio	23.0	17.9	20.0	20.5
<i>1,000 acres</i>				
Extra-long staple:				
Planted	238.4	206.0	226.0	186.0
Harvested	236.8	204.0	221.0	183.8
<i>Pounds</i>				
Yield/harvested acre	1,581	1,365	1,365	1,514
<i>1,000 480-lb. bales</i>				
Beginning stocks	269	214	180	197
Production	780	580	628	580
Total supply 1/	1,053	794	808	777
Mill use	20	25	25	20
Exports	836	650	650	700
Total use	856	675	675	720
Ending stocks 2/	197	119	133	57
<i>Percent</i>				
Stocks-to-use ratio	23.0	17.6	19.7	7.9

1/ Includes imports. 2/ Includes unaccounted.

Sources: USDA, World Agricultural Outlook Board; and

U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 08/14/13.



Table 2--World cotton supply and use estimates

Item	2012/13	2013/14		
		June	July	Aug.
<i>Million 480-lb. bales</i>				
Supply:				
Beginning stocks--				
World	71.72	84.93	85.58	86.35
Foreign	68.37	81.33	81.68	82.55
Production--				
World	121.06	117.16	118.02	116.38
Foreign	103.75	103.66	104.52	103.33
Imports--				
World	46.89	38.42	38.26	38.37
Foreign	46.88	38.41	38.25	38.37
Use:				
Mill use--				
World	107.42	110.17	109.79	109.85
Foreign	103.97	106.67	106.29	106.35
Exports--				
World	46.65	38.43	38.30	38.36
Foreign	33.55	27.43	27.30	27.76
Ending stocks--				
World	86.35	92.49	94.34	93.77
Foreign	82.55	89.89	91.44	90.97
<i>Percent</i>				
Stocks-to-use ratio:				
World	80.4	84.0	85.9	85.4
Foreign	79.4	84.3	86.0	85.5

Source: USDA, World Agricultural Outlook Board, *World Agricultural Supply and Demand Estimates*.

Last update: 08/14/13.

Table 3--U.S. fiber supply

Item	Apr. 2013	May 2013	June 2013	June 2012
<i>1,000 480-lb. bales</i>				
Cotton:				
Stocks, beginning	9,772	7,887	6,209	5,620
Ginnings	0	0	0	0
Imports since August 1	4.9	5.3	8.6	18.2
<i>Million pounds</i>				
Manmade:				
Production	531.6	536.0	515.2	497.3
Noncellulosic	531.6	536.0	515.2	497.3
Cellulosic	NA	NA	NA	NA
Total since January 1	2,089.0	2,625.0	3,140.2	3,108.6
<i>Million pounds</i>				
	Mar. 2013	Apr. 2013	May 2013	May 2012
<i>Million pounds</i>				
Raw fiber imports:	158.9	167.3	168.5	172.2
Noncellulosic	147.2	153.5	152.7	157.7
Cellulosic	11.7	13.8	15.8	14.5
Total since January 1	448.1	615.4	783.9	786.2
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool imports, clean	358.7	819.7	909.1	919.9
48s-and-finer	201.6	569.0	541.2	469.5
Not-finer-than-46s	157.2	250.7	367.9	450.3
Total since January 1	1,067.4	1,887.1	2,796.2	4,499.2
Wool top imports	727.3	564.1	532.8	481.2
Total since January 1	1,775.0	2,339.1	2,872.0	1,652.1
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	0.0

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;  
U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon*.  
Last update: 08/14/13.

Table 4--U.S. fiber demand

Item	Apr. 2013	May 2013	June 2013	June 2012
<i>1,000 480-lb. bales</i>				
Cotton:				
All consumed by mills 1/	305	307	297	290
Total since August 1	2,584	2,891	3,189	3,022
Daily rate	13.9	13.3	14.9	13.8
Upland consumed by mills 1/	303	305	296	289
Total since August 1	2,572	2,877	3,173	3,007
Daily Rate	13.8	13.3	14.8	13.8
Upland exports	1,494	1,267	791	870
Total since August 1	9,590	10,858	11,649	10,202
Sales for next season	229	326	231	827
Total since August 1	1,499	1,826	2,056	2,494
Extra-long staple exports	87.4	104.3	74.5	58.8
Total since August 1	607.5	711.8	786.3	562.8
Sales for next season	4.1	3.4	4.5	3.7
Total since August 1	62.7	66.1	70.8	57.3
	Mar. 2013	Apr. 2013	May 2013	May 2012
<i>Million pounds</i>				
Manmade:				
Raw fiber exports	54.6	59.4	63.6	56.7
Noncellulosic	54.2	58.8	62.8	56.2
Cellulosic	0.4	0.6	0.8	0.5
Total since January 1	158.9	218.3	281.9	282.6
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool exports, clean	772.8	496.2	1,579.4	708.3
Total since January 1	2,454.2	2,950.4	4,529.8	2,446.9
Wool top exports	183.1	231.6	179.7	28.1
Total since January 1	614.3	845.9	1,025.5	126.2
Mohair exports, clean	2.3	374.6	37.2	0.0
Total since January 1	4.0	378.6	415.7	76.1

1/ Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, U.S. Export Sales; U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon*.  
Last update: 08/14/13.

Table 5--U.S. and world fiber prices

Item	May 2013	June 2013	July 2013	July 2012
<i>Cents per pound</i>				
Domestic cotton prices:				
Adjusted world price	71.82	72.06	71.56	63.04
Upland spot 41-34	79.84	82.18	81.62	66.14
Pima spot 03-46	133.00	133.00	133.00	103.00
Average price received by upland producers	75.30	76.70	76.40	76.60
Far Eastern cotton quotes:				
A Index	92.30	93.25	92.83	83.75
Memphis/Eastern	93.45	94.56	93.88	86.06
Memphis/Orleans/Texas	93.20	94.31	93.63	86.25
California/Arizona	96.55	97.56	96.88	88.00
<i>Dollars per pound</i>				
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	3.71	3.72	3.58	4.48
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	5.10	5.13	4.75	5.74
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	5.18	5.09	4.71	5.78

NQ = No quote.

1/ In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Last update: 08/14/13.

Table 6--U.S. textile imports, by fiber

Item	Apr. 2013	May 2013	June 2013	June 2012
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	242,510	262,654	245,545	251,789
Cotton	52,163	58,883	55,631	54,839
Linen	17,881	16,538	14,308	18,367
Wool	3,877	4,152	3,428	4,167
Silk	539	564	491	591
Manmade	168,050	182,517	171,687	173,825
Apparel:	792,608	852,602	900,063	909,723
Cotton	452,679	489,213	517,604	527,420
Linen	9,805	8,480	7,421	8,969
Wool	16,487	17,786	20,576	21,588
Silk	9,279	8,109	7,082	7,866
Manmade	304,359	329,014	347,380	343,880
Home furnishings:	212,012	224,472	224,023	220,808
Cotton	129,904	128,632	124,108	124,198
Linen	957	967	1,193	1,016
Wool	342	384	275	283
Silk	160	168	273	167
Manmade	80,649	94,321	98,176	95,143
Floor coverings:	62,052	66,192	67,194	60,920
Cotton	7,376	8,576	8,144	7,980
Linen	16,443	15,208	15,555	14,202
Wool	9,575	10,242	9,615	8,932
Silk	1,697	2,036	1,854	1,520
Manmade	26,961	30,130	32,027	28,287
Total imports: 2/	1,309,535	1,406,302	1,437,156	1,443,683
Cotton	642,358	685,574	705,731	714,724
Linen	45,087	41,193	38,476	42,554
Wool	30,288	32,572	33,900	34,974
Silk	11,675	10,877	9,700	10,143
Manmade	580,127	636,085	649,349	641,288

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and  
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 08/14/13.

Table 7--U.S. textile exports, by fiber

Item	Apr. 2013	May 2013	June 2013	June 2012
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	244,686	261,147	252,056	246,901
Cotton	125,705	138,017	136,324	130,679
Linen	6,790	7,402	6,618	7,061
Wool	2,870	2,850	3,164	3,006
Silk	1,055	1,279	1,265	977
Manmade	108,265	111,600	104,686	105,178
Apparel:	26,462	29,963	27,914	25,422
Cotton	11,644	12,649	12,639	11,598
Linen	457	679	504	378
Wool	1,489	1,924	1,331	1,345
Silk	1,321	1,629	1,126	1,236
Manmade	11,552	13,082	12,315	10,866
Home furnishings:	4,529	5,040	4,666	4,729
Cotton	2,254	2,499	2,247	2,260
Linen	226	242	216	228
Wool	102	118	148	114
Silk	123	128	99	124
Manmade	1,824	2,053	1,956	2,004
Floor coverings:	31,854	31,817	32,594	32,466
Cotton	2,291	2,471	2,409	2,133
Linen	1,171	1,290	1,200	1,114
Wool	2,984	2,633	2,911	2,592
Silk	29	48	37	42
Manmade	25,380	25,375	26,038	26,585
Total exports: 2/	307,619	328,135	317,321	309,636
Cotton	141,959	155,697	153,683	146,759
Linen	8,645	9,612	8,538	8,780
Wool	7,447	7,607	7,555	7,060
Silk	2,527	3,084	2,526	2,378
Manmade	147,041	152,136	145,018	144,659

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and  
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 08/14/13.

Table 8--U.S. cotton textile imports, by origin

Region/country	Apr. 2013	May 2013	June 2013	June 2012
	<i>1,000 pounds 1/</i>			
North America	133,329	155,741	138,526	148,091
Canada	3,024	2,942	2,575	2,817
Costa Rica	494	497	730	1,016
Dominican Republic	6,470	8,828	6,269	6,384
El Salvador	17,105	22,461	19,279	22,935
Guatemala	7,792	8,847	8,630	9,376
Haiti	14,497	16,458	13,561	12,696
Honduras	24,817	32,147	31,810	31,717
Mexico	43,254	45,323	44,604	47,459
Nicaragua	15,864	18,236	11,067	13,570
South America	4,177	4,497	4,263	4,732
Brazil	158	233	157	243
Colombia	1,909	1,949	1,377	1,643
Peru	2,067	2,284	2,686	2,769
Europe	10,981	11,083	10,728	10,680
Germany	1,085	1,114	909	882
Italy	1,713	1,604	1,576	1,556
Portugal	999	920	1,185	1,089
Turkey	4,686	4,640	4,624	4,047
Asia	479,170	499,440	537,292	535,891
Bahrain	1,638	1,468	1,207	1,295
Bangladesh	48,322	49,070	48,001	46,869
Cambodia	17,637	16,204	15,414	16,871
China	177,001	213,350	248,473	244,057
Hong Kong	860	510	739	755
India	66,858	60,999	54,228	58,781
Indonesia	29,199	24,498	25,585	27,030
Israel	575	826	782	1,017
Japan	1,055	1,125	1,170	1,230
Jordan	4,276	4,098	3,779	4,441
Malaysia	2,370	2,319	2,667	2,802
Pakistan	61,264	59,102	65,695	67,114
Philippines	5,023	4,694	4,510	4,895
South Korea	5,773	6,425	5,474	5,928
Sri Lanka	7,473	5,855	5,277	5,146
Taiwan	2,350	2,376	2,309	2,352
Thailand	6,239	6,438	5,799	5,841
Vietnam	40,439	39,117	44,856	38,273
Oceania	16	24	48	93
Africa	14,684	14,789	14,874	15,237
Egypt	7,933	8,426	8,708	8,570
Kenya	1,794	2,006	2,099	1,746
Lesotho	2,768	2,815	2,095	2,517
Mauritius	829	561	650	930
World 2/	642,358	685,574	705,731	714,724

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and

U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 08/14/13.

Table 9--U.S. cotton textile exports, by destination

Region/country	Apr. 2013	May 2013	June 2013	June 2012
	<i>1,000 pounds 1/</i>			
North America	117,247	132,785	130,725	130,617
Bahamas	106	91	91	102
Canada	10,366	11,070	11,470	11,647
Costa Rica	247	319	152	382
Dominican Republic	17,554	22,738	20,675	21,432
El Salvador	10,317	11,803	10,992	12,449
Guatemala	2,971	2,964	2,458	2,953
Haiti	604	777	1,077	810
Honduras	43,939	51,226	54,498	51,440
Jamaica	89	121	70	59
Mexico	28,897	29,213	26,830	27,280
Nicaragua	1,549	1,741	1,767	1,597
Panama	296	203	346	252
South America	3,323	3,959	4,122	3,194
Brazil	275	468	450	547
Chile	566	447	322	134
Colombia	1,764	1,964	1,930	1,436
Peru	292	540	820	122
Venezuela	91	201	113	643
Europe	2,904	3,245	2,948	2,938
Belgium	201	242	234	263
France	132	108	154	93
Germany	511	636	540	414
Italy	155	254	255	217
Netherlands	475	316	315	358
Russia	67	63	85	61
Turkey	55	58	74	71
United Kingdom	806	992	836	1,043
Asia	17,373	14,573	14,670	8,960
China	13,762	10,687	10,724	4,923
Hong Kong	545	530	463	734
India	157	187	319	189
Israel	119	149	43	204
Japan	908	918	955	894
Pakistan	9	15	33	49
Saudi Arabia	68	96	124	83
Singapore	223	160	209	245
South Korea	552	622	570	508
Taiwan	98	112	122	126
United Arab Emirates	294	303	361	291
Oceania	814	780	902	754
Australia	640	591	705	620
Africa	298	354	317	296
South Africa	42	53	44	126
World 2/	141,959	155,697	153,683	146,759

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and

U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 08/14/13.



Table 10--Acreage, yield, and production estimates, 2013

State/region	Planted	Harvested	Yield	Production
			<i>Pounds/</i>	
	<i>-- 1,000 acres --</i>		<i>harvested acre</i>	<i>1,000 bales</i>
Upland:				
Alabama	330	328	768	525
Florida	125	118	915	225
Georgia	1,300	1,275	941	2,500
North Carolina	420	415	775	670
South Carolina	280	275	663	380
Virginia	70	69	1,050	151
Southeast	2,525	2,480	861	4,451
Arkansas	320	315	1,036	680
Louisiana	130	125	960	250
Mississippi	320	315	990	650
Missouri	270	261	1,103	600
Tennessee	260	255	979	520
Delta	1,300	1,271	1,020	2,700
Kansas	30	29	662	40
Oklahoma	150	135	818	230
Texas	5,700	3,300	596	4,100
Southwest	5,880	3,464	606	4,370
Arizona	170	168	1,500	525
California	110	109	1,585	360
New Mexico	30	27	1,191	67
West	310	304	1,503	952
Total Upland	10,015	7,519	796	12,473
Pima:				
Arizona	1	1	864	2
California	170	169	1,562	550
New Mexico	4	4	1,011	8
Texas	11	10	960	20
Total Pima	186	184	1,514	580
Total all	10,201	7,703	813	13,053

Source: USDA, August 2013 *Crop Production* report.

Last update: 08/14/13.