ERS Peer Review Plan

Preliminary Title:	Global Export Market Share Projections to 2033
Type of Report (ERR, EIB, EB)	EB

[X] Influential Scientific Information

Agency:	Economic Research Service USDA

[ ] Highly Influential Scientific Assessment

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Subject of Review: From 2001 to 2023, global trade dynamics changed significantly for commodities that hold particular importance to the United States agricultural sector. Over this period, the U.S. share of global exports declined for soybeans, beef, and poultry. The USDA, Economic Research Service's International Baseline Dataset enhances the discussion initiated in the USDA's annual long-term projection report by providing new and more fully detailed long-term (10-year) supply, demand, and trade projections for select major agricultural commodities across 42 regions and countries. This report uses the most recent International Baseline projections to illustrate the evolution of global exports across key agricultural commodities over time, providing additional insights on projected trends with noteworthy implications for U.S. agricultural producers. Projections indicate a continued reshaping of global trade flows, with the United States ceding export market share—primarily to Brazil—for major crop and animal products. A relatively strong U.S. dollar, improving infrastructure, and greater land resources in Brazil are the key drivers of these projected outcomes. Nevertheless, influential exporters, including the United States, are projected to increase export volumes for most commodities and will remain competitive in global agricultural trade. China and other emerging markets will continue to exert greater influence on global demand than earlier this century.

Purpose of Review: The purpose of the review is to ensure the high-quality of the economic analysis, transparent explanation of methods, objective interpretation of results, and effective communication to the intended audience.

Type of Review: [ ] Panel Review   [X] Individual Reviewers

[ ] Alternative Process (Briefly Explain):

Timing of Review (Est.): Start: 7/18/2024   Completed: 1/24/2025

Number of Reviewers: [ ] 3 or fewer   [X] 4 to 10   [ ] More than 10

Primary Disciplines/Types of Expertise Needed for Review: Economists

Reviewers selected by: [X]   Agency   [ ]   Designated Outside Organization

Opportunities for Public Comment?   [ ]   Yes   [X]   No

     If yes, briefly state how and when these opportunities will be provided:

     How:

     When:

Peer Reviewers Provided with Public Comments?   [ ]   Yes   [X]   No

Public Nominations Requested for Review Panel?   [ ]   Yes   [X]   No